TURNING THREADED INSERTS Walt Wager



S ometimes when making a hollow vessel, like an urn, a lid with threads is desirable. However, threading a large vessel can be challenging, especially if the wood is light or porous. Also, if you make a mistake while threading the vessel or lid, it may be ruined. A solution to these problems is to make a separate



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threaded insert and glue it into the base and lid.

An insert consists of two rings, one with interior threads (a "mortise" ring) and one with exterior threads (a "tenon" ring). The two rings are threaded and sized to fit into recesses in the vessel and the lid (*Photos 1, 2*). Once installed, the threaded inserts allow the two parts to be screwed together.

The process involves sizing the rings,

threading the mortise insert, parting off the mortise ring, and then turning and threading the tenon insert to fit. The mortise insert will be glued into the lid of the vessel, and the tenon insert will be glued into the vessel opening.

Threading options

The threading process can be accomplished with either a threading jig, where the threads are cut by a rotating cutter mounted on the lathe spindle

(*Photo 3*), or hand-chasing tools, where the threads are cut by manually engaging specialized tools into the spinning wood (*Photo 4*).

I used cherry for the threaded inserts shown in this article because it is more visible in the photos. But a general rule about wood choice is, the harder the wood, the better the threads. I use mostly African blackwood for my threaded inserts, whether they are hand-chased or made with a jig.



Conceptually, the steps for making the threads are the same for both methods, but the mechanical threading jigs make the outcomes more predictable. Handchasing tools tend to be associated with more traditional woodturning skills. Both methods have their advantages and disadvantages. The threading jigs will cut threads in soft woods like cherry or maple with better results than will handchasing tools. The disadvantage is that they require precise setup and alignment with the lathe. Advantages of hand-chasing tools are that they require little setup, are less expensive, and are equally effective as the jigs on tight-grained woods like boxwood or African blackwood. However, learning to use thread-chasing tools can be compared to learning to ride a bike: you probably took a few falls before you succeeded. Hand-chasing does require technique and practice, but it is an attainable skill.

In this article, I describe how I make the insert rings using a threading jig and provide suggestions for using threading jigs. There are some helpful YouTube videos that will give you an idea of what is involved in cutting threads (both with a jig and handchasing). See the *Helpful Video Resources sidebar* at the end of this article.

The threading jig shown in this article is manufactured by ChefwareKits (chefwarekits.com), but most threading jigs work in a similar



manner. A rotating cutter is secured in the headstock spindle of your lathe and turned at 2500 to 3000 rpm by the lathe motor. The workpiece to be threaded is held in a chuck mounted on the threading jig, which mounts in the lathe's banjo and feeds the workpiece into the cutter from the tailstock end.

Size the blank

When designing threaded inserts, there are two main considerations. The first is the size of the opening in the vessel that will contain the threaded tenon insert. As noted, the threads on the tenon are on the outside surface. This is to keep material being put into the vessel from getting into the threads. There will be an opening down through the tenon into the vessel, so the desired outside diameter (OD) of the tenon helps to determine the size of the vessel opening (Photo 5). The mortise ring that fits into the lid and screws over the tenon ring must be larger than the tenon, so the blank size for the threaded insert must be at least the diameter of the lid mortise ring (Photo 6).

I turn the mortise ring for the lid (internal threads) first because it is easier to adjust the size of the tenon ring to fit the mortise ring than to fit the mortise to the tenon. Use a caliper to gauge the required OD of the mortise ring for the lid and the inside diameter (ID) of the vessel opening for the tenon ring. In this case, the OD of the tenon is ¼" (6mm) larger than the opening of the vessel.

Turn the blank for the threaded inserts to the ID of the recess in the lid and face off the front (*Photo 7*). The wood is mounted in spindle orientation, with the grain running parallel with the lathe bed. I prefer this orientation because the wood is less likely to move and become oval over time. Using a Vernier caliper, mark what will become the inside diameter of the mortise ring with respect to the desired OD of the tenon ring (*Photo 8*).▶

Two threaded rings, vessel and lid



Threaded inserts comprise two rings, one with interior threads that fits into a recess in the lid (mortise ring), and one with exterior threads that fits into the mouth of the vessel (tenon ring).

Two threading methods



A threading jig provides consistent results.



Hand-chasing tools harken back to traditional woodworking skills that require more practice to produce consistent results.



The author uses a caliper to gauge the inside diameter of the mouth of the vessel and of the lid. The lid measurement will determine the starting diameter of the blank for the insert rings.

Turn recess for mortise ring



Turn the insert blank to the inside diameter of the lid.



Use one leg of the caliper to mark what will become the inside diameter of the mortise ring, about ¹/₈" smaller than the desired OD of the tenon ring. Form a straight-walled recess at this mark.

Align threading jig



The author uses a faceplate to square the jig to the lathe spindle before cutting the inside threads on the mortise ring. When the blank is flush against the faceplate and the banjo is square to the lathe bed, the jig is then locked into alignment.

Cut threads – mortise ring

The threads made by most threading jigs are either 10 or 16 threads per inch (tpi). The depth of the 10-tpi threads is approximately .065", or 1.6mm, and the depth of the 16-tpi threads is approximately .04", or 1mm. Here, I'm threading 16 tpi, so I turn a recess into the end of the blank about 1/2" (13mm) deep and about ¹/₈" (3mm) smaller than the desired OD of the tenon ring. It is important that the inside wall be parallel to the lathe bed so that the threads will be evenly deep when cut. There is a tendency to taper the inside wall when hollowing. I use a skew, presented flat on the toolrest and aligned parallel with the lathe bed, and feed it straight in along the inside edge of the recess (Photo 9).

The chuck with the hollowed blank is now moved to the threading jig, and

Cut threads in mortise ring



Cut the interior threads in the mortise ring.

the jig is squared to the lathe following the manufacturer's instructions. This step may differ with different jigs, so I won't go into detail about setting up the jig, but it is important that the object to be threaded be parallel with the lathe bed (*Photo 10*). Align the cutter with the inner edge of the recess in the mortise ring. As noted, the 16-tpi thread is only .04", or 1mm, deep. The instructions with the jig say to turn the depth handle one-half turn for 16-tpi threads to achieve the correct depth. Set the lathe speed of the cutter to



The author uses a parting tool to part off the mortise ring, which will later be glued into the lid.

2500 to 3000 rpm and advance the lead screw on the jig to move the workpiece into the cutter. I keep a hand on the chuck to further steady it while advancing the wood into the cutter (Photo 11). There need only be four or five threads in the mortise ring, and I try to get them done in one pass. Don't back the piece out while the cutter is spinning, but disengage the cutter from the wood and examine the quality of the threads. On relatively soft woods like cherry, there might be some tearout. One option to mitigate tearout is to saturate the wood with thin cyanoacrylate (CA) glue prior to cutting the threads. Be sure to let the glue harden completely before cutting. After threading, I brush out the sawdust with a soft toothbrush and remove the chuck from the threading jig.

I now remove the jig from the lathe and reinstall the toolrest for the next step, to part off the mortise ring. Use a parting tool to cut off the mortise ring just past the last thread (*Photos 12, 13*). The mortise ring will now be used to size the tenon for threading.

Cut threads – tenon ring

Turn the tenon ring from the remainder of the blank still mounted in the chuck. A rabbet about ½" wide is cut on the end of the blank so that the threaded mortise ring just fits over it (*Photo 14*). Allan Batty called this the "witness diameter."

Figure 1 illustrates how the ID of the threaded mortise ring is equal to the witness diameter. The shoulder just behind the witness diameter is where the tenon threads will be cut, and for 16-tpi threads that diameter will be about 2mm larger than the witness diameter, as shown in *Photo 15*. Although a Vernier caliper can be set to 2mm larger than the witness diameter, it is such a small dimension that it would be hard to turn to it exactly. So I estimate the diameter to be close but a bit larger than 2mm because the tenon threads can be cut deeper if necessary.

Reinstall the threading jig, and realign the jig with the lathe bed. Adjust the jig until the cutter touches the outside of the witness diameter on the tenon blank. When the lead screw is advanced, the cutter will cut the

Sizing the tenon ring



The freshly parted mortise ring is used to roughly gauge the diameter of the tenon ring.

threads in the raised part just behind the witness edge. After cutting, use a soft toothbrush to remove any sawdust and to clean up the threads (*Photo 16*).

The finished threads look good, and it is time to see if everything ►



Figure 1. Relative dimensions. A: 1mm, distance from the outside diameter to the inside diameter of the threads. B: Witness diameter and ID of mortise threads. C: OD of tenon threads.



Key diameters for tenon ring

Blank ready for the cutting of the tenon ring threads. A: Diameter of vessel opening. B: Diameter to be threaded (plus 2mm). C: Diameter of "witness surface."

Cut threads in tenon ring





After cutting the exterior threads on the tenon ring, the author tests the fit of the mortise ring. A light sanding of the threads can loosen a tight fit.

fits. Most often, the two parts will screw together, but the fit may be tight. A slight bit of sanding with 600-grit sandpaper on the outside of the tenon threads will generally improve the smoothness of the fit (*Photo 17*).

Final steps

The next step is to hollow the inside of the tenon ring, which will ultimately become the mouth of the vessel (*Photo 18*). Part off the witness diameter section and extra threads, keeping just four or five threads for actual use. Then part off the tenon ring from the blank.

Holding the tenon ring in spigot jaws in expansion mode, I thread the mortise ring over the tenon threads, pare away extra wood so that they will both sit flat, and clean up the surfaces (*Photo 19*). Finally, the insert rings are ready to be glued into the vessel and lid (*Photos 20,* 21). After gluing them in, I apply paste wax to the surface of the threads with a soft toothbrush as a final finishing step.

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Hollow tenon ring



When the tenon ring threads are established, hollow inside the tenon ring.

Clean up both rings together



The author mounts the tenon ring on spigot jaws in expansion mode, then threads the mortise ring onto it for final cleanup of the flat surfaces.

Glue insert rings into lid and vessel





The threaded insert rings are glued into the lid and vessel.

Helpful Video Resources

- Bonnie Klein, lathe-turned boxes with threaded lids: tiny.cc/KleinThreads
- Mike Peace, threading jig for wood threads: tiny.cc/PeaceThreads
- Allan Batty, hand-chasing threads in wood: tiny.cc/BattyThreads
- Sam Angelo, threaded inserts for shopmade projects: tiny.cc/AngeloThreads

Alternative: Threaded Brass Inserts

If you don't want to turn threaded inserts in wood, there is a commercially available option—threaded brass inserts—available from several woodturning suppliers. The same construction concepts apply, and you are guaranteed a good fit of the threads. This vessel, made by Matthew Deighton and Emily Ford, makes use of a 2"- (5cm-) diameter brass insert.

